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Counsel for Correction Officers' Benevolent Association and the Correction Officers' Benevolent Association Annuity Fund

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re	x	Chapter 15
	:	
PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (IN OFFICIAL LIQUIDATION), *et al.*,[1]	:	Case No. 16-12925 (SCC)
	:	(Jointly Administered)
Debtors in Foreign Proceedings		

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

[1]The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, of each of the Debtors follow in parentheses: Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) (1954) and Platinum Partners Value Arbitrage Fund (International) Ltd. (in Official Liquidation) (2356). The registered office of the International Fund is c/o The R&H Trust Co. Ltd., Windward 1, Regatta Office Park, P.O. Box 897, Grand Cayman KY1-1103, Cayman Islands. The Master Fund's registered address is c/o Intertrust Corporate Services (Cayman) Limited, 190 Elgin Avenue, George Town, Grand Cayman, KY1-9005, Cayman Islands.

PLEASE TAKE NOTICE that Gibson, Dunn & Crutcher LLP ("Gibson Dunn") and Koehler & Isaacs LLP ("K&I") hereby enter their appearance, pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), on behalf of the Correction Officers' Benevolent Association and the Correction Officers' Benevolent Association Annuity Fund, creditors and parties-in-interest of the above-captioned chapter 15 debtors. Pursuant to Bankruptcy Rules 2002, 3017, and 9007 and Bankruptcy Code §§ 342 and 1109(b), Gibson Dunn and K&I requests that they be added to the service list in this case and that copies of all notices and pleadings given or filed in this case be given and served upon it at the following addresses:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules 2002, 3017, 4001, 9007 and 9010(b), but also includes, without limitation, any plan of reorganization and objections thereto, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, disclosure statements, answering or reply papers, memoranda and briefs in support of any of the aforementioned and any other documents brought before this Court with respect to these proceedings, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, email, delivery, telephone, telegraph, telex, telecopier, or otherwise.

This Notice of Appearance and Request for Service of Papers shall not be deemed to be a submission to the Bankruptcy Court's jurisdiction or a waiver of the above-named creditors and parties-in-interests' rights (1) to have final orders in noncore matters entered only after *de novo* review by a District Court judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to any other rights, claims, actions, setoffs, or recoupments to which the above-named creditors and parties-in-interest are or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments that the above-named creditors and parties-in-interest expressly reserve

Respectfully submitted,

Dated: February 14, 2017

GIBSON, DUNN & CRUTCHER, LLP

/s/ Michael A. Rosenthal

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